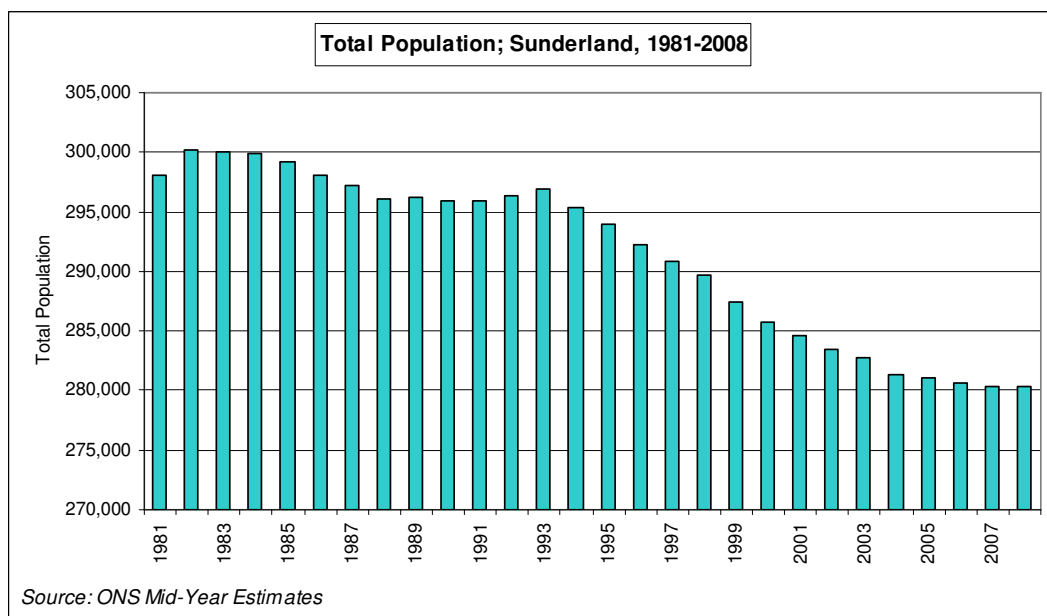


This bulletin provides a summary of key migration points for Sunderland

KEY POINTS

Baseline population...

- **Sunderland's population remained unchanged in the year to mid-2008**, at 280,300. This is a fall of -6.0% since 1981. Over the same period there was a fall of -5.4% in Tyne and Wear. Over the period 2001-2008 the population in Sunderland fell by -1.5%, compared to a growth of 0.6% in Tyne and Wear.



Ethnic minority representation...

- Experimental statistics for mid-2007 show that ethnic minority groups in Sunderland made up 3.9% of the total population, compared with 5.8% for Tyne and Wear.
- The two largest ethnic minority groups in Sunderland are Indian and Bangladeshi, each accounting for 0.6% of the total population. (The 'Other White'¹ group accounts for 1.2%.)

Natural change...

- From mid-2007 to mid-2008 natural change was positive in Sunderland, at 380². In Tyne and Wear the figure was 1,300 (based on ONS 2008 mid-year estimates).

Migration...

Internal (Domestic)

- Throughout the period 2002-2008, Sunderland has continued to lose between 950 and 1,600 people in each year due to net internal migration, increasing in each of the four years from 2004. In Tyne and Wear net internal migration has remained negative over the same period, falling from -2,760 in 2002 to -2,190 in 2008.

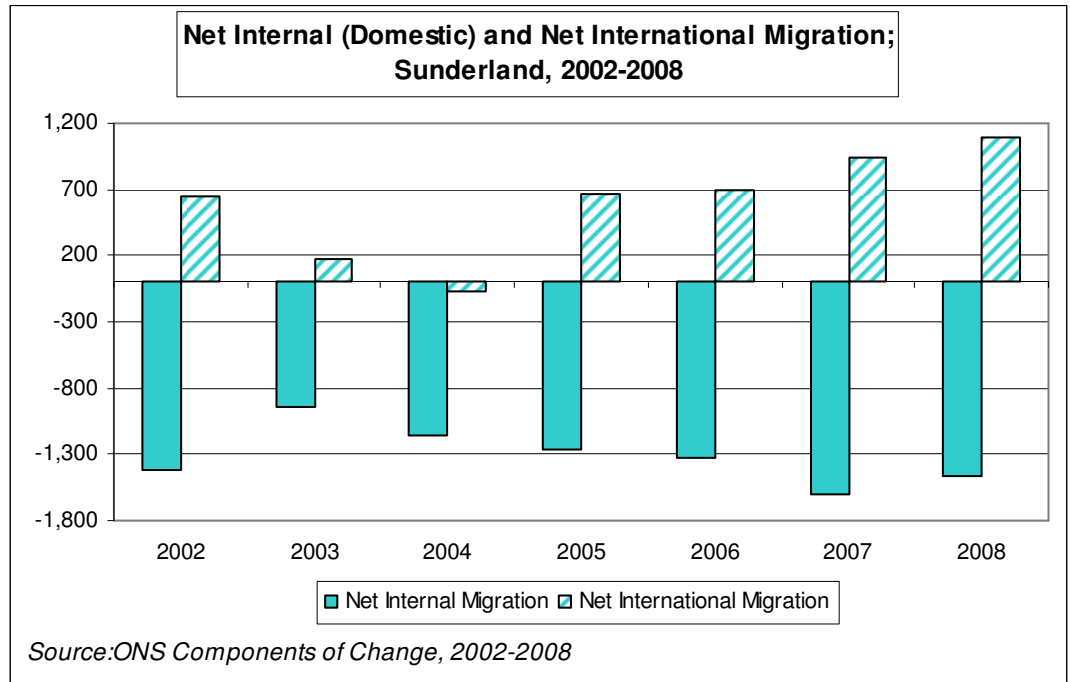
International

- Net Total International Migration (TIM) was strongly positive in Sunderland in 2008, at 1,090. Net TIM was positive throughout the period 2002-2008, except in 2004 (-70).
- In 2002-03 the number of new National Insurance numbers (NINos) issued to non-UK nationals resident in Sunderland was 570. The main groups represented were Filipino

¹ This refers to those who are neither White British, nor White Irish, but White.

² This is rounded to 400 in the Mid-Year Estimates.

(14.0%) and Indian, South African and Chinese (all 7.0%). In 2008-09 there were 1,170 new numbers issued to non-UK nationals, and the main groups were Polish (14.5%) and Malaysian (12.0%).



Population projections...

- The projected population for Sunderland to 2021 (based on ONS' 2006-based figures) is 278,400. This is a fall of -0.8% from 2006. Tyne and Wear is projected to have a 3.4% increase over the same period. In Sunderland the population is projected to fall between 2006 and 2016, and then remain stable until 2021.

